

MOHELA Debt Outstanding by Mode as of 03/11/2016

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 11,800,000	35 days	ARS	0.31%	3/23/2016	MS
12th	95D	606072DH6	Taxable	\$ 30,100,000	35 days	ARS	0.31%	3/30/2016	MS
12th	96H	606072DJ2	Taxable	\$ 28,550,000	35 days	ARS	0.32%	4/6/2016	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	3.59%	3/25/2016	MS
Total				\$ 86,825,000		ARS	0.93%		

Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 85,706,039	Quarterly	LIRN	1.68%	5/25/2016	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 305,868,580	Quarterly	LIRN	1.58%	5/25/2016	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 313,941,883	Quarterly	LIRN	1.48%	5/25/2016	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 201,770,458	Quarterly	LIRN	1.48%	5/25/2016	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 264,015,457	Senior	LIRN	1.45%	3/25/2016	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 112,377,991	Senior	LIRN	1.27%	3/25/2016	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 620,027,835	Senior	LIRN	0.99%	3/25/2016	
Total				\$ 1,903,708,242		LIRN	1.33%		

ARS	\$ 86,825,000	4.4%	0.93%
LIBOR	\$ 1,903,708,242	95.6%	1.33%
TOTALS	\$ 1,990,533,242	Weighted Average	1.31%