	MOHELA Debt Outstanding by Mode as of 10/07/2016 Auction Rate Debt								
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95D	606072DH6	Taxable	\$ 30,100,000	35 days	ARS	0.31%	10/26/2016	MS
12th	96H	606072DJ2	Taxable	\$ 25,050,000	35 days	ARS	0.25%	11/2/2016	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	1.69%	11/4/2016	MS
Total				\$ 71,525,000		ARS	0.61%		
			Libor Inc	dexed Rate Note					
Boodution	Savias	CHEIDE	T/TE		Repricing	Bond	Interest	Next Reset	
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Frequency	Туре	Rate	Date	
2009-1 TRUST	20091-2	606072KN5	T/TE Senior/Sub Taxable	Bonds Outstanding \$ 80,089,901	Frequency Quarterly	Type LIRN	Rate 1.88%	Date 11/25/2016	
2009-1 TRUST 2010-1 TRUST	20091-2 2010-1	606072KN5 606072KP0	T/TE Senior/Sub Taxable Taxable	Bonds Outstanding \$ 80,089,901 \$ 287,542,321	Frequency Quarterly Quarterly	Type LIRN LIRN	Rate 1.88% 1.78%	Date 11/25/2016 11/25/2016	
2009-1 TRUST 2010-1 TRUST 2010-2 TRUST	20091-2 2010-1 2010-2	606072KN5 606072KP0 606072KS4	T/TE Senior/Sub Taxable Taxable Taxable	Bonds Outstanding \$ 80,089,901 \$ 287,542,321 \$ 289,051,901	Frequency Quarterly Quarterly Quarterly	Type LIRN LIRN LIRN	1.88% 1.78% 1.68%	Date 11/25/2016 11/25/2016 11/25/2016	
2009-1 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST	20091-2 2010-1 2010-2 2010-3	606072KN5 606072KP0 606072KS4 606072KV7	T/TE Senior/Sub Taxable Taxable Taxable Taxable	\$ 80,089,901 \$ 287,542,321 \$ 289,051,901 \$ 188,004,002	Quarterly Quarterly Quarterly Quarterly Quarterly	LIRN LIRN LIRN LIRN LIRN	1.88% 1.78% 1.68% 1.68%	Date 11/25/2016 11/25/2016 11/25/2016 11/25/2016	
2009-1 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST 2011-1 TRUST	20091-2 2010-1 2010-2 2010-3 2011-1	606072KN5 606072KP0 606072KS4 606072KV7 606072KZ8	T/TE Senior/Sub Taxable Taxable Taxable Taxable Taxable	\$ 80,089,901 \$ 287,542,321 \$ 289,051,901 \$ 188,004,002 \$ 232,936,866	Frequency Quarterly Quarterly Quarterly Quarterly Senior	LIRN LIRN LIRN LIRN LIRN	1.88% 1.78% 1.68% 1.68% 1.71%	Date 11/25/2016 11/25/2016 11/25/2016 11/25/2016 12/27/2016	
2009-1 TRUST 2010-1 TRUST	20091-2 2010-1 2010-2 2010-3 2011-1 2012-1	606072KN5 606072KP0 606072KS4 606072KV7	T/TE Senior/Sub Taxable Taxable Taxable Taxable	\$ 80,089,901 \$ 287,542,321 \$ 289,051,901 \$ 188,004,002	Quarterly Quarterly Quarterly Quarterly Quarterly	LIRN LIRN LIRN LIRN LIRN	1.88% 1.78% 1.68% 1.68%	Date 11/25/2016 11/25/2016 11/25/2016 11/25/2016 12/27/2016 10/25/2016	

1,742,547,369

Total

TOTALS	\$ 1,814,072,369	Weighted Average	1.46%
LIBOR	\$ 1,742,547,369	96.1%	1.49%
ARS	\$ 71,525,000	3.9%	0.61%

LIRN

1.49%