

MOHELA Debt Outstanding by Mode as of 3/03/2017									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95D	606072DH6	Taxable	\$ 23,800,000	35 days	ARS	0.52%	3/15/2017	MS
12th	96H	606072DJ2	Taxable	\$ 23,250,000	35 days	ARS	0.54%	3/22/2017	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	4.00%	3/24/2017	MS
Total				\$ 63,425,000		ARS	1.43%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 74,261,991	Quarterly	LIRN	2.10%	5/25/2017	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 268,591,661	Quarterly	LIRN	2.00%	5/25/2017	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 265,969,832	Quarterly	LIRN	1.90%	5/25/2017	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 174,626,411	Quarterly	LIRN	1.90%	5/25/2017	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 223,840,214	Quarterly	LIRN	1.85%	3/27/2017	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 92,454,111	Monthly	LIRN	1.61%	3/27/2017	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 530,076,991	Monthly	LIRN	1.33%	3/27/2017	
Total				\$ 1,629,821,211		LIRN	1.72%		

ARS	\$ 63,425,000	3.7%	1.43%
LIBOR	\$ 1,629,821,211	96.3%	1.72%
TOTALS	\$ 1,693,246,211	Weighted Average	1.71%