

MOHELA Debt Outstanding by Mode as of 3/31/2017									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95D	606072DH6	Taxable	\$ 22,400,000	35 days	ARS	0.93%	4/19/2017	MS
12th	96H	606072DJ2	Taxable	\$ 23,250,000	35 days	ARS	0.91%	4/26/2017	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	0.98%	4/21/2017	MS
Total				\$ 62,025,000		ARS	0.94%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 74,261,991	Quarterly	LIRN	2.10%	5/25/2017	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 268,591,661	Quarterly	LIRN	2.00%	5/25/2017	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 265,969,832	Quarterly	LIRN	1.90%	5/25/2017	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 174,626,411	Quarterly	LIRN	1.90%	5/25/2017	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 215,257,742	Quarterly	LIRN	2.00%	6/26/2017	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 90,893,568	Monthly	LIRN	1.81%	4/25/2017	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 523,190,162	Monthly	LIRN	1.53%	4/25/2017	
Total				\$ 1,612,791,367		LIRN	1.82%		

ARS	\$ 62,025,000	3.7%	0.94%
LIBOR	\$ 1,612,791,367	96.3%	1.82%
TOTALS	\$ 1,674,816,367	Weighted Average	1.78%