

MOHELA Debt Outstanding by Mode as of 12/22/2017									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95D	606072DH6	Taxable	\$ 8,400,000	35 days	ARS	1.37%	1/24/2018	MS
12th	96H	606072DJ2	Taxable	\$ 23,250,000	35 days	ARS	16.41%	12/27/2017	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	1.23%	12/29/2017	MS
Total				\$ 48,025,000		ARS	8.61%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 65,877,147	Quarterly	LIRN	2.51%	2/26/2017	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 239,209,400	Quarterly	LIRN	2.41%	2/26/2017	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 230,733,611	Quarterly	LIRN	2.31%	2/26/2017	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 152,728,023	Quarterly	LIRN	2.31%	2/26/2017	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 195,843,707	Quarterly	LIRN	2.18%	12/26/2017	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 78,511,885	Monthly	LIRN	2.16%	12/26/2017	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 466,405,346	Monthly	LIRN	1.88%	12/26/2017	
Total				\$ 1,429,309,119		LIRN	2.17%		

ARS	\$ 48,025,000	3.3%	8.61%
LIBOR	\$ 1,429,309,119	96.7%	2.17%
TOTALS	\$ 1,477,334,119	Weighted Average	2.38%