

MOHELA Debt Outstanding by Mode as of 7/27/2018									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	96H	606072DJ2	Taxable	\$ 12,050,000	35 days	ARS	2.00%	8/29/2018	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	3.57%	8/10/2018	MS
Total				\$ 28,425,000		ARS	2.90%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 60,332,341	Quarterly	LIRN	3.38%	8/27/2018	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 222,534,888	Quarterly	LIRN	3.28%	8/27/2018	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 210,406,750	Quarterly	LIRN	3.18%	8/27/2018	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 140,746,418	Quarterly	LIRN	3.18%	8/27/2018	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 172,493,538	Quarterly	LIRN	3.19%	9/25/2018	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 68,281,950	Monthly	LIRN	2.89%	8/27/2018	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 415,877,531	Monthly	LIRN	2.61%	8/27/2018	
Total				\$ 1,290,673,416		LIRN	3.01%		

ARS	\$ 28,425,000	2.2%	2.90%
LIBOR	\$ 1,290,673,416	97.8%	3.01%
TOTALS	\$ 1,319,098,416	Weighted Average	3.01%