

MOHELA Debt Outstanding by Mode as of 8/31/2018									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	96H	606072DJ2	Taxable	\$ 9,250,000	35 days	ARS	2.12%	10/3/2018	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	3.57%	9/7/2018	MS
Total				\$ 25,625,000		ARS	3.04%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 57,260,724	Quarterly	LIRN	3.36%	11/26/2018	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 214,135,400	Quarterly	LIRN	3.26%	11/26/2018	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 199,467,537	Quarterly	LIRN	3.16%	11/26/2018	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 133,421,799	Quarterly	LIRN	3.16%	11/26/2018	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 172,493,538	Quarterly	LIRN	3.19%	9/25/2018	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 66,866,461	Monthly	LIRN	2.89%	9/25/2018	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 410,351,383	Monthly	LIRN	2.61%	9/25/2018	
Total				\$ 1,253,996,842		LIRN	3.00%		

ARS	\$ 25,625,000	2.0%	3.04%
LIBOR	\$ 1,253,996,842	98.0%	3.00%
TOTALS	\$ 1,279,621,842	Weighted Average	3.00%