

MOHELA Debt Outstanding by Mode as of 3/15/2019

| Auction Rate Debt | | | | | | | | | |
|-------------------|--------|-----------|-----------------|----------------------|---------------------|------------|---------------|----------------------|---------------|
| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Settlement Date | Broker Dealer |
| 12th | 06J | 606072JG2 | Taxable | \$ 13,300,000 | 28 days | ARS | 3.99% | 3/22/2019 | MS |
| Total | | | | \$ 13,300,000 | | ARS | 3.99% | | |

| Libor Indexed Rate Note | | | | | | | | | |
|-------------------------|--------|-----------|-----------------|-------------------------|---------------------|-------------|---------------|-----------------|----------------------|
| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | Pool/Initial Balance |
| 2009-1 TRUST | 2009-1 | 606072KN5 | Taxable | \$ 52,245,418 | Quarterly | LIRN | 3.70% | 5/28/2019 | 33% |
| 2010-1 TRUST | 2010-1 | 606072KP0 | Taxable | \$ 198,191,970 | Quarterly | LIRN | 3.60% | 5/28/2019 | 27% |
| 2010-2 TRUST | 2010-2 | 606072KS4 | Taxable | \$ 180,524,428 | Quarterly | LIRN | 3.50% | 5/28/2019 | 28% |
| 2010-3 TRUST | 2010-3 | 606072KV7 | Taxable | \$ 121,651,803 | Quarterly | LIRN | 3.50% | 5/28/2019 | 28% |
| 2011-1 TRUST | 2011-1 | 606072KZ8 | Taxable | \$ 155,666,918 | Quarterly | LIRN | 3.67% | 3/25/2019 | 29% |
| 2012-1 TRUST | 2012-1 | 606072LA2 | Taxable | \$ 59,992,014 | Monthly | LIRN | 3.32% | 3/25/2019 | 26% |
| 2013-1 TRUST | 2013-1 | 606072LB0 | Taxable | \$ 380,191,750 | Monthly | LIRN | 3.04% | 3/25/2019 | 43% |
| Total | | | | \$ 1,148,464,301 | | LIRN | 3.39% | | |

| BOA Line of Credit Debt (LOC) | | | | | | | | | |
|-------------------------------|--------|--------|---------|---------------------|------------|-------------|---------------|------------|--|
| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | Senior/Sub | LOC Type | Interest Rate | Rate Reset | |
| Line of Credit | 100 | N/A | Taxable | \$ 4,192,000 | N/A | LIRN | 3.18% | Floating | |
| Total | | | | \$ 4,192,000 | | LIRN | 3.18% | | |

| | | | |
|---------------|-------------------------|-------------------------|--------------|
| ARS | \$ 13,300,000 | 1.1% | 3.99% |
| LIBOR | \$ 1,148,464,301 | 98.5% | 3.39% |
| LOC | \$ 4,192,000 | 0.4% | 3.18% |
| TOTALS | \$ 1,165,956,301 | Weighted Average | 3.39% |