

MOHELA Debt Outstanding by Mode as of 3/22/2019

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	06J	606072JG2	Taxable	\$ 13,300,000	28 days	ARS	3.99%	4/19/2019	MS
Total				\$ 13,300,000		ARS	3.99%		

Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 52,245,418	Quarterly	LIRN	3.70%	5/28/2019	33%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 198,191,970	Quarterly	LIRN	3.60%	5/28/2019	27%
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 180,524,428	Quarterly	LIRN	3.50%	5/28/2019	28%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 121,651,803	Quarterly	LIRN	3.50%	5/28/2019	28%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 155,666,918	Quarterly	LIRN	3.67%	3/25/2019	29%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 59,992,014	Monthly	LIRN	3.32%	3/25/2019	26%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 380,191,750	Monthly	LIRN	3.04%	3/25/2019	43%
Total				\$ 1,148,464,301		LIRN	3.39%		

BOA Line of Credit Debt (LOC)									
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Senior/Sub	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ 6,238,000	N/A	LIRN	3.19%	Floating	
Total				\$ 6,238,000		LIRN	3.19%		

ARS	\$ 13,300,000	1.1%	3.99%
LIBOR	\$ 1,148,464,301	98.3%	3.39%
LOC	\$ 6,238,000	0.5%	3.19%
TOTALS	\$ 1,168,002,301	Weighted Average	3.39%