

MOHELA Debt Outstanding by Mode as of 5/17/2019

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 52,245,418	Quarterly	LIRN	3.70%	5/28/2019	32%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 198,191,970	Quarterly	LIRN	3.60%	5/28/2019	26%
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 180,524,428	Quarterly	LIRN	3.50%	5/28/2019	27%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 121,651,803	Quarterly	LIRN	3.50%	5/28/2019	27%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 149,241,040	Quarterly	LIRN	3.45%	6/25/2019	28%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 57,617,773	Monthly	LIRN	3.31%	5/28/2019	25%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 371,934,116	Monthly	LIRN	3.03%	5/28/2019	42%
Total				\$ 1,131,406,548		LIRN	3.36%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ 13,559,000	\$ 36,441,000	LIRN	3.13%	Daily	
Total				\$ 13,559,000		LIRN	3.13%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 13,080,349		Fixed	4.24%	15th of Month	
Total				\$ 13,080,349		Fixed	4.24%		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,131,406,548	97.7%	3.36%
LOC	\$ 13,559,000	1.2%	3.13%
Commerce	\$ 13,080,349	1.1%	4.24%
TOTAL	\$ 1,158,045,897		

Weighted Average Interest Rate	3.36%
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