

MOHELA Debt Outstanding by Mode as of 12/13/2019

Bonds - Libor Indexed Rate Notes

| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | Pool/Initial Balance |
|--------------|--------|-----------|-----------------|-------------------------|---------------------|-------------|---------------|-----------------|----------------------|
| 2009-1 TRUST | 2009-1 | 606072KN5 | Taxable | \$ 45,549,743 | Quarterly | LIRN | 2.96% | 2/25/2020 | 30% |
| 2010-1 TRUST | 2010-1 | 606072KP0 | Taxable | \$ 179,965,521 | Quarterly | LIRN | 2.86% | 2/25/2020 | 25% |
| 2010-2 TRUST | 2010-2 | 606072KS4 | Taxable | \$ 156,791,539 | Quarterly | LIRN | 2.76% | 2/25/2020 | 25% |
| 2010-3 TRUST | 2010-3 | 606072KV7 | Taxable | \$ 108,872,738 | Quarterly | LIRN | 2.76% | 2/25/2020 | 26% |
| 2011-1 TRUST | 2011-1 | 606072KZ8 | Taxable | \$ 137,862,235 | Quarterly | LIRN | 2.96% | 12/26/2019 | 26% |
| 2012-1 TRUST | 2012-1 | 606072LA2 | Taxable | \$ 51,348,335 | Monthly | LIRN | 2.54% | 12/26/2019 | 23% |
| 2013-1 TRUST | 2013-1 | 606072LB0 | Taxable | \$ 344,897,968 | Monthly | LIRN | 2.26% | 12/26/2019 | 39% |
| Total | | | | \$ 1,025,288,079 | | LIRN | 2.63% | | |

BOA Line of Credit Debt (LOC)

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | Debt Available | LOC Type | Interest Rate | Rate Reset | |
|----------------|--------|--------|---------|----------------------|----------------|-------------|---------------|------------|--|
| Line of Credit | 100 | N/A | Taxable | \$ 54,263,000 | \$ 45,737,000 | LIRN | 2.44% | Daily | |
| Total | | | | \$ 54,263,000 | | LIRN | 2.44% | | |

Commerce Bank Loan

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | | Loan Type | Interest Rate | Payment Date | |
|--------------|--------|--------|---------|----------------------|--|--------------|---------------|---------------|--|
| Note Payable | N/A | N/A | Taxable | \$ 12,540,605 | | Fixed | 4.24% | 15th of Month | |
| Total | | | | \$ 12,540,605 | | Fixed | 4.24% | | |

| Debt Source | Debt O/S | % of Debt O/S | Interest Rate |
|--------------|-------------------------|---------------|---------------|
| Bonds | \$ 1,025,288,079 | 93.9% | 2.63% |
| LOC | \$ 54,263,000 | 5.0% | 2.44% |
| Commerce | \$ 12,540,605 | 1.1% | 4.24% |
| TOTAL | \$ 1,092,091,684 | | |

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|---------------------------------------|--------------|
| Weighted Average Interest Rate | 2.64% |
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