

MOHELA Debt Outstanding by Mode as of 6/5/2020

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 41,738,135	Quarterly	LIRN	1.41%	8/25/2020	29%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 171,542,496	Quarterly	LIRN	1.31%	8/25/2020	24%
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 144,907,679	Quarterly	LIRN	1.21%	8/25/2020	25%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 103,080,046	Quarterly	LIRN	1.21%	8/25/2020	25%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 128,187,221	Quarterly	LIRN	2.07%	6/25/2020	25%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 47,522,667	Monthly	LIRN	1.00%	6/25/2020	22%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 325,858,347	Monthly	LIRN	0.72%	6/25/2020	38%
Total				\$ 962,836,591		LIRN	1.17%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ 78,081,000	\$ 21,919,000	LIRN	0.87%	Daily	
Total				\$ 78,081,000		LIRN	0.87%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 11,986,124		Fixed	4.24%	15th of Month	
Total				\$ 11,986,124		Fixed	4.24%		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 962,836,591	91.4%	1.17%
LOC	\$ 78,081,000	7.4%	0.87%
Commerce	\$ 11,986,124	1.1%	4.24%
TOTAL	\$ 1,052,903,715		

Weighted Average Interest Rate	1.19%
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