

MOHELA Debt Outstanding by Mode as of 8/14/2020

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 41,738,135	Quarterly	LIRN	1.41%	8/25/2020	27%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 171,542,496	Quarterly	LIRN	1.31%	8/25/2020	23%
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 144,907,679	Quarterly	LIRN	1.21%	8/25/2020	24%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 103,080,046	Quarterly	LIRN	1.21%	8/25/2020	24%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 124,255,641	Quarterly	LIRN	1.15%	9/25/2020	24%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 46,865,715	Monthly	LIRN	1.00%	8/25/2020	22%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 320,748,779	Monthly	LIRN	0.72%	8/25/2020	36%
Total				\$ 953,138,491		LIRN	1.05%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ 81,696,000	\$ 18,304,000	LIRN	0.85%	Daily	
Total				\$ 81,696,000		LIRN	0.85%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 11,705,828		Fixed	4.24%	15th of Month	
Total				\$ 11,705,828		Fixed	4.24%		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 953,138,491	91.1%	1.05%
LOC	\$ 81,696,000	7.8%	0.86%
Commerce	\$ 11,705,828	1.1%	4.24%
TOTAL	\$ 1,046,540,318		

Weighted Average Interest Rate	1.07%
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