

MOHELA Debt Outstanding by Mode as of 3/26/2021

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 37,119,951	Quarterly	LIRN	1.24%	5/25/2021	26%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 96,080,989	Quarterly	LIRN	1.04%	5/25/2021	23%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 116,059,101	Quarterly	LIRN	1.05%	6/25/2021	24%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 44,035,170	Monthly	LIRN	0.94%	4/26/2021	21%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 304,465,931	Monthly	LIRN	0.66%	4/26/2021	35%
2021-1 TRUST	2021A-1A	606072LC8	Taxable Senior	\$ 135,000,000	N/A	Fixed	1.53%	4/26/2021	100%
2021-1 TRUST	2021A-1B	606072LD6	Taxable Senior	\$ 301,000,000	Monthly	LIRN	0.91%	4/26/2021	100%
2021-1 TRUST	2021-1B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	1.68%	4/26/2021	100%
Total				\$ 1,043,761,142			0.97%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100 - Portion A	N/A	Taxable	\$ 7,436,000	\$ 92,564,000	LIRN	1.01%	Daily	
Line of Credit	100 - Portion B	N/A	Taxable	\$ -	\$ 170,000,000	LIRN	1.01%	Daily	
Total				\$ 7,436,000	\$ 262,564,000		1.01%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 11,036,344		Fixed	4.24%	15th of Month	
Total				\$ 11,036,344			4.24%		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,043,761,142	98.3%	0.97%
LOC	\$ 7,436,000	0.7%	1.01%
Commerce	\$ 11,036,344	1.0%	4.24%
TOTAL	\$ 1,062,233,487		

Weighted Average Interest Rate	1.00%
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