

**MOHELA Debt Outstanding by Mode as of 1/28/2022**  
**Bonds - Libor Indexed Rate Notes**

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 124,900,614	N/A	Fixed	1.53%	2/25/2022	89%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 278,482,109	Monthly	LIRN	0.86%	2/25/2022	89%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	1.63%	2/25/2022	89%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 118,489,844	N/A	Fixed	1.97%	2/25/2022	91%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 366,844,557	Monthly	LIRN	0.81%	2/25/2022	91%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	1.61%	2/25/2022	91%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 14,568,753	N/A	Fixed	1.58%	2/25/2022	94%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 172,882,539	Monthly	LIRN	0.68%	2/25/2022	94%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	1.26%	2/25/2022	94%
<b>Total</b>				<b>\$ 1,102,568,415</b>			<b>1.03%</b>		

**BOA Line of Credit Debt (LOC)**

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset
Line of Credit	100	N/A	Taxable	\$ -	\$ 175,000,000	LIRN	0.93%	Daily
<b>Total</b>				<b>\$ -</b>	<b>\$ 175,000,000</b>		<b>0.93%</b>	

**Commerce Bank Loan**

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 12/31/2021
Note Payable	N/A	N/A	Taxable	\$ 10,054,364	\$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	\$ 386,319
<b>Total</b>				<b>\$ 10,054,364</b>	<b>\$ 7,460,300</b>			<b>4.24%</b>		<b>\$ 386,319</b>

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,102,568,415	99.1%	1.03%
LOC	\$ -	0.0%	0.00%
Commerce	\$ 10,054,364	0.9%	4.24%
<b>TOTAL</b>	<b>\$ 1,112,622,779</b>		

<b>Weighted Average Interest Rate</b>	<b>1.06%</b>
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