

MOHELA Debt Outstanding by Mode as of 7/1/2022									
Bonds - Libor Indexed Rate Notes									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 117,016,531	N/A	Fixed	1.53%	7/25/2022	85%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 260,903,524	Monthly	LIRN	2.37%	7/25/2022	85%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	3.14%	7/25/2022	85%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 111,204,151	N/A	Fixed	1.97%	7/25/2022	86%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 344,288,051	Monthly	LIRN	2.32%	7/25/2022	86%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	3.12%	7/25/2022	86%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 13,609,471	N/A	Fixed	1.58%	7/25/2022	88%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 161,499,050	Monthly	LIRN	2.19%	7/25/2022	88%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	2.77%	7/25/2022	88%
Total				\$ 1,034,920,777			2.20%		

BOA Line of Credit Debt (LOC)									
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ -	\$ 100,000,000	LIRN	2.49%	Daily	
Total				\$ -	\$ 100,000,000		2.49%		

Commerce Bank Loan										
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 3/31/2022
Note Payable	N/A	N/A	Taxable	\$ 9,547,613	\$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	\$ 64,916
Total				\$ 9,547,613	\$ 7,460,300			4.24%		\$ 64,916

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,034,920,777	99.1%	2.20%
LOC	\$ -	0.0%	0.00%
Commerce	\$ 9,547,613	0.9%	4.24%
TOTAL	\$ 1,058,125,188		

Weighted Average Interest Rate	2.22%
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