

MOHELA Debt Outstanding by Mode as of 4/28/2023									
Bonds - Libor Indexed Rate Notes									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 88,912,006	N/A	Fixed	1.53%	5/25/2023	67%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 198,240,842	Monthly	LIRN	5.77%	5/25/2023	67%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	6.54%	5/25/2023	67%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 86,060,849	N/A	Fixed	1.97%	5/25/2023	69%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 266,444,387	Monthly	LIRN	5.72%	5/25/2023	69%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	6.52%	5/25/2023	69%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 10,495,061	N/A	Fixed	1.58%	5/25/2023	70%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 124,541,390	Monthly	LIRN	5.59%	5/25/2023	70%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	6.17%	5/25/2023	70%
<b>Total</b>				<b>\$ 801,094,534</b>			<b>4.82%</b>		

BOA Line of Credit Debt (LOC)									
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	Final Legal Maturity
Line of Credit	100	N/A	Taxable	\$ -	\$ 100,000,000	LIRN	5.80%	Daily	5/16/2023
<b>Total</b>				<b>\$ -</b>	<b>\$ 100,000,000</b>		<b>5.80%</b>		

Commerce Bank Loan										
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 3/31/2023
Note Payable	N/A	N/A	Taxable	\$ 8,509,040	\$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	\$ -
<b>Total</b>				<b>\$ 8,509,040</b>	<b>\$ 7,460,300</b>			<b>4.24%</b>		<b>\$ -</b>

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 801,094,534	98.9%	4.82%
LOC	\$ -	0.0%	0.00%
Commerce	\$ 8,509,040	1.1%	4.24%
<b>TOTAL</b>	<b>\$ 809,603,574</b>		

<b>Weighted Average Interest Rate</b>	<b>4.81%</b>
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