

MOHELA Debt Outstanding by Mode as of 12/6/2024

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 55,342,669	N/A	Fixed	1.53%	12/26/2024	44%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 123,393,654	Monthly	LIRN	5.45%	12/26/2024	44%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	6.22%	12/26/2024	44%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 53,149,782	N/A	Fixed	1.97%	12/26/2024	44%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 164,551,725	Monthly	LIRN	5.40%	12/26/2024	44%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	6.20%	12/26/2024	44%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 6,492,248	N/A	Fixed	1.58%	12/26/2024	44%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 77,041,346	Monthly	LIRN	5.27%	12/26/2024	44%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	5.85%	12/26/2024	44%
Total				\$ 506,371,424			4.60%		

Bank of America Equipment Lease

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	Due Date	Interest Rate	Rate Reset
Lease Payable	N/A	N/A	Taxable	\$ 5,190,519	\$ 29,809,481	10/16/2027	4.54%	Fixed
Total				\$ 5,190,519	\$ 29,809,481		4.54%	

Missouri Scholarship and Loan Foundation

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	Due Date	Interest Rate	Rate Reset	Final Legal Maturity
Note Payable	N/A	N/A	Taxable	\$ 12,000,000	\$ 8,000,000	8/1/2026	5.03%	Fixed	8/1/2026
Note Payable	N/A	N/A	Taxable	\$ 3,000,000	\$ 5,000,000	8/1/2026	4.67%	Fixed	8/1/2026
Note Payable	N/A	N/A	Taxable	\$ 1,000,000	\$ 4,000,000	8/1/2026	4.55%	Fixed	8/1/2026
Total				\$ 16,000,000	\$ 4,000,000		4.93%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
Note Payable	N/A	N/A	Taxable	\$ 6,346,997	\$ 6,014,178	3/15/2025	Variable	6.50%	15th of Month	\$ -
Total				\$ 6,346,997	\$ 6,014,178			6.50%		\$ -

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 506,371,424	94.8%	4.60%
BOA	\$ 5,190,519	1.0%	4.54%
MSLF	\$ 16,000,000	3.0%	4.93%
Commerce	\$ 6,346,997	1.2%	6.50%
TOTAL	\$ 533,908,940		

Weighted Average Interest Rate	4.74%
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