MOHELA Debt Outstanding by Mode

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing
2021-1 TRUST	2021-1 A-1A	**606072LC8**	Taxable Senior	$ 50,570,721	N/
2021-1 TRUST	2021-1 A-1B	**606072LD6**	Taxable Senior	$ 112,753,979	Mor
2021-1 TRUST	2021-1 B	**606072LE4**	Taxable Sub	$ 10,000,000	Mor
2021-2 TRUST	2021-2 A-1A	**606072LF1**	Taxable Senior	$ 48,291,502	N/
2021-2 TRUST	2021-2 A-1B	**606072LG9**	Taxable Senior	$ 149,510,491	Mor
2021-2 TRUST	2021-2 B	**606072LH7**	Taxable Sub	$ 11,900,000	Mor
Total				**$ 383,026,693**	

Bank of America Equipment Lease

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Av
Lease Payable	N/A	N/A	Taxable	$ 4,373,269	$
Lease Payable	N/A	N/A	Taxable	$ 1,222,633	$
Lease Payable	N/A	N/A	Taxable	$ 1,895,788	$
Lease Payable	N/A	N/A	Taxable	$ 1,255,135	$
Total				**$ 8,746,824**	**$**

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount
Note Payable	N/A	N/A	Taxable	$ 5,126,421	$ 4,661,351
Total				**$ 5,126,421**	**$ 4,661,351**

Debt Source	Debt O/S	% of De
Bonds	$ 383,026,693	96.
BOA	$ 8,746,824	2.2
Commerce	$ 5,126,421	1.3
TOTAL	**$ 396,899,938**	

Weighted Average Interest Rate	**4.24%**

as of 10/3/2025

Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
/A	Fixed	1.53%	10/27/2025	40%
ıthly	LIRN	5.02%	10/27/2025	40%
ıthly	LIRN	5.79%	10/27/2025	40%
/A	Fixed	1.97%	10/27/2025	40%
ıthly	LIRN	4.97%	10/27/2025	40%
ıthly	LIRN	5.77%	10/27/2025	40%
		4.20%		

ailable	Due Date	Interest Rate	Rate Reset
30,626,731	10/16/2027	4.54%	Fixed
29,404,098	12/16/2027	5.13%	Fixed
27,508,310	2/16/2028	5.33%	Fixed
26,253,176	3/16/2028	4.68%	Fixed
26,253,176		**4.81%**	

Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
3/15/2026	Variable	6.45%	15th of Month	$ -
		6.45%		**-**

ebt O/S	Interest Rate
4%	4.20%
2%	4.81%
3%	6.45%