

MOHELA Debt Outstanding by Mode					
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 50,570,721	N
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 112,753,979	Mor
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Mor
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 48,291,502	N
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 149,510,491	Mor
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Mor
Total				\$ 383,026,693	
Bank of America Equipment Lease					
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt A
Lease Payable	N/A	N/A	Taxable	\$ 4,373,269	\$
Lease Payable	N/A	N/A	Taxable	\$ 1,222,633	\$
Lease Payable	N/A	N/A	Taxable	\$ 1,895,788	\$
Lease Payable	N/A	N/A	Taxable	\$ 1,255,135	\$
Total				\$ 8,746,824	\$
Commerce Bank Loan					
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount
Note Payable	N/A	N/A	Taxable	\$ 5,126,421	\$ 4,661,351
Total				\$ 5,126,421	\$ 4,661,351

Debt Source	Debt O/S	% of De
Bonds	\$ 383,026,693	96.0
BOA	\$ 8,746,824	2.2
Commerce	\$ 5,126,421	1.3
TOTAL	\$ 396,899,938	

Weighted Average Interest Rate	4.24%
---------------------------------------	--------------

as of 10/10/2025				
Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
/A	Fixed	1.53%	10/27/2025	40%
nthly	LIRN	5.02%	10/27/2025	40%
nthly	LIRN	5.79%	10/27/2025	40%
/A	Fixed	1.97%	10/27/2025	40%
nthly	LIRN	4.97%	10/27/2025	40%
nthly	LIRN	5.77%	10/27/2025	40%
		4.20%		

Available	Due Date	Interest Rate	Rate Reset
30,626,731	10/16/2027	4.54%	Fixed
29,404,098	12/16/2027	5.13%	Fixed
27,508,310	2/16/2028	5.33%	Fixed
26,253,176	3/16/2028	4.68%	Fixed
26,253,176		4.81%	

Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
3/15/2026	Variable	6.45%	15th of Month	\$ -
		6.45%		-

Debt O/S	Interest Rate
4%	4.20%
2%	4.81%
3%	6.45%

|