

MOHELA Debt Outstanding by Mode as of 4/3/2026									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 47,956,166	N/A	Fixed	1.53%	4/27/2026	38%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 106,924,487	Monthly	LIRN	4.54%	4/27/2026	38%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	5.31%	4/27/2026	38%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 45,994,485	N/A	Fixed	1.97%	4/27/2026	39%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 142,398,927	Monthly	LIRN	4.49%	4/27/2026	39%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	5.29%	4/27/2026	39%
<b>Total</b>				<b>\$ 365,174,065</b>			<b>3.85%</b>		

Bank of America Equipment Lease									
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	Due Date	Interest Rate	Rate Reset	
Lease Payable	N/A	N/A	Taxable	\$ 3,537,457	\$ 31,462,543	10/16/2027	4.54%	Fixed	
Lease Payable	N/A	N/A	Taxable	\$ 990,328	\$ 30,472,215	12/16/2027	5.13%	Fixed	
Lease Payable	N/A	N/A	Taxable	\$ 1,536,307	\$ 28,935,908	2/16/2028	5.33%	Fixed	
Lease Payable	N/A	N/A	Taxable	\$ 1,015,587	\$ 27,920,321	3/16/2028	4.68%	Fixed	
Lease Payable	N/A	N/A	Taxable	\$ 2,423,160	\$ 25,497,161	12/31/2029	4.41%	Fixed	
<b>Total</b>				<b>\$ 9,502,839</b>	<b>\$ 25,497,161</b>		<b>4.71%</b>		

Commerce Bank Loan										
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
Note Payable	N/A	N/A	Taxable	\$ 4,394,075	\$ 3,051,441	3/15/2027	Variable	5.78%	15th of Month	\$ -
<b>Total</b>				<b>\$ 4,394,075</b>	<b>\$ 3,051,441</b>			<b>5.78%</b>		<b>-</b>

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 365,174,065	96.3%	3.85%
BOA	\$ 9,502,839	2.5%	4.71%
Commerce	\$ 4,394,075	1.2%	5.78%
<b>TOTAL</b>	<b>\$ 379,070,979</b>		

<b>Weighted Average Interest Rate</b>	<b>3.89%</b>
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