

MOHELA Debt Outstanding by Mode as of 5/7/2026

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 47,246,923	N/A	Fixed	1.53%	5/26/2026	37%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 105,343,140	Monthly	LIRN	4.52%	5/26/2026	37%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	5.29%	5/26/2026	37%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 45,697,509	N/A	Fixed	1.97%	5/26/2026	38%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 141,479,488	Monthly	LIRN	4.47%	5/26/2026	38%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	5.27%	5/26/2026	38%
Total				\$ 361,667,060			3.83%		

Bank of America Equipment Lease

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	Due Date	Interest Rate	Rate Reset
Lease Payable	N/A	N/A	Taxable	\$ 2,682,660	\$ 32,317,340	10/16/2027	4.54%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 990,328	\$ 31,327,012	12/16/2027	5.13%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,536,307	\$ 29,790,705	2/16/2028	5.33%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,015,587	\$ 28,775,118	3/16/2028	4.68%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 2,423,160	\$ 26,351,958	12/31/2029	4.41%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 2,736,758	\$ 23,615,200	4/16/2029	4.80%	Fixed
Total				\$ 11,384,800	\$ 23,615,200		4.75%	

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
Note Payable	N/A	N/A	Taxable	\$ 4,272,018	\$ 3,051,441	3/15/2027	Variable	5.77%	15th of Month	\$ -
Total				\$ 4,272,018	\$ 3,051,441			5.77%		-

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 361,667,060	95.9%	3.83%
BOA	\$ 11,384,800	3.0%	4.75%
Commerce	\$ 4,272,018	1.1%	5.77%
TOTAL	\$ 377,323,878		

Weighted Average Interest Rate	3.88%
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