

MOHELA Debt Outstanding by Mode as of 9/30/2026									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 44,897,409	N/A	Fixed	1.53%	10/26/2026	36%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 100,104,594	Monthly	LIRN	4.77%	10/26/2026	36%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	5.54%	10/26/2026	36%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 43,701,802	N/A	Fixed	1.97%	10/26/2026	37%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 135,300,778	Monthly	LIRN	4.72%	10/26/2026	37%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	5.52%	10/26/2026	37%
Total				\$ 345,904,583			4.02%		

Bank of America Equipment Lease								
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	Due Date	Interest Rate	Rate Reset
Lease Payable	N/A	N/A	Taxable	\$ 2,682,660	\$ 32,317,340	10/16/2027	4.54%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 752,068	\$ 31,565,272	12/16/2027	5.13%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,167,246	\$ 30,398,026	2/16/2028	5.33%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 770,432	\$ 29,627,594	3/16/2028	4.68%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 2,034,401	\$ 27,593,193	12/31/2029	4.41%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 2,736,758	\$ 24,856,435	4/16/2029	4.80%	Fixed
Total				\$ 10,143,565	\$ 24,856,435		4.73%	

Commerce Construction Loan										
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
Note Payable	N/A	N/A	Taxable	\$ 3,659,000	\$ 6,702,754	9/11/2032	Variable	5.89%	11th of Month	\$ -
Total				\$ 3,659,000	\$ 6,702,754			5.89%		-

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 345,904,583	96.2%	4.02%
BOA	\$ 10,143,565	2.8%	4.73%
Commerce	\$ 3,659,000	1.0%	5.89%
TOTAL	\$ 359,707,148		

Weighted Average Interest Rate	4.06%
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