

| MOHELA Debt Outstanding by Mode as of 10/21/2011 | | | | | | | | | |
|--|--------|-----------|------------|-------------------------|------------|----------------|-----------------|----------------------|---------------|
| Auction Rate Debt | | | | | | | | | |
| Resolution | Series | CUSIPS | T/TE | Bonds Outstanding | Senior/Sub | Bond Type | Interest Rate | Next Settlement Date | Broker Dealer |
| 12th | 95A | 606072DE3 | Tax-Exempt | \$ 550,000 | Senior | ARS | 0.0830% | 11/23/2011 | WACH |
| 12th | 95B | 606072DF0 | Tax-Exempt | \$ 50,550,000 | Senior | ARS | 0.5600% | 10/26/2011 | UBS |
| 12th | 95C | 606072DG8 | Taxable | \$ 44,350,000 | Senior | ARS | 3.3100% | 10/26/2011 | UBS |
| 12th | 95D | 606072DH6 | Taxable | \$ 39,350,000 | Senior | ARS | 3.2420% | 11/2/2011 | UBS |
| 12th | 96H | 606072DJ2 | Taxable | \$ 55,000,000 | Senior | ARS | 3.0790% | 11/9/2011 | UBS |
| 12th | 06I | 606072JF4 | Taxable | \$ 42,475,000 | Senior | ARS | 1.6500% | 11/9/2011 | UBS |
| 12th | 06J | 606072JG2 | Taxable | \$ 55,375,000 | Senior | ARS | 1.6500% | 11/11/2011 | UBS |
| 11th | 96I | 606072DS2 | Tax-Exempt | \$ 9,850,000 | Senior | ARS | 0.5080% | 11/9/2011 | MS |
| 11th | 96J | 606072DT0 | Tax-Exempt | \$ 350,000 | Senior | ARS | 0.5080% | 11/16/2011 | MS |
| 11th | 96K | 606072DU7 | Tax-Exempt | \$ 14,800,000 | Sub | ARS | 0.5080% | 11/16/2011 | MS |
| 11th | 97S | 606072EL6 | Tax-Exempt | \$ 13,150,000 | Sub | ARS | 0.5430% | 11/2/2011 | MS |
| 11th | 98X | 606072EP7 | Tax-Exempt | \$ 3,900,000 | Sub | ARS | 0.5250% | 11/24/2011 | MS |
| 11th | 99LL | 606072FN1 | Tax-Exempt | \$ 21,550,000 | Sub | ARS | 0.5080% | 11/17/2011 | MS |
| 11th | 99MM | 606072FP6 | Taxable | \$ 10,050,000 | Senior | ARS | 1.5430% | 10/25/2011 | MS & ML |
| 11th | 01A | 606072GD2 | Taxable | \$ 29,500,000 | Senior | ARS | 1.4430% | 10/25/2011 | MS & ML |
| 11th | 01B | 606072GE0 | Taxable | \$ 3,400,000 | Senior | ARS | 0.5030% | 11/2/2011 | MS |
| 11th | 01C | 606072GF7 | Taxable | \$ 10,450,000 | Senior | ARS | 0.8780% | 11/10/2011 | MS & ML |
| 11th | 01D | 606072GG5 | Taxable | \$ 7,250,000 | Senior | ARS | 2.0430% | 10/25/2011 | MS & ML |
| 11th | 01E | 606072GH3 | Taxable | \$ 10,600,000 | Senior | ARS | 1.2300% | 11/2/2011 | MS & ML |
| 11th | 01F | 606072GJ9 | Taxable | \$ 200,000 | Sub | ARS | 1.6280% | 11/10/2011 | MS |
| 11th | 01UU | 606072FZ4 | Taxable | \$ 800,000 | Senior | ARS | 0.3810% | 11/8/2011 | MS |
| 11th | 01VV | 606072GA8 | Taxable | \$ 2,000,000 | Senior | ARS | 0.5280% | 11/15/2011 | MS |
| 11th | 01XX | 606072GC4 | Taxable | \$ 50,000 | Sub | ARS | 0.0000% | 11/15/2011 | MS |
| 11th | 02D | 606072GQ3 | Taxable | \$ 9,000,000 | Senior | ARS | 1.5050% | 11/1/2011 | MS & ML |
| 11th | 02E | 606072GR1 | Taxable | \$ 300,000 | Senior | ARS | 0.0000% | 11/16/2011 | MS |
| 11th | 02F | 606072GS9 | Taxable | \$ 2,900,000 | Senior | ARS | 1.4980% | 10/26/2011 | MS & ML |
| 11th | 02G | 606072GT7 | Taxable | \$ 28,700,000 | Senior | ARS | 0.8710% | 11/3/2011 | ML |
| 11th | 02H | 606072GU4 | Taxable | \$ 200,000 | Senior | ARS | 0.0000% | 11/17/2011 | MS |
| 11th | 02I | 606072GV2 | Taxable | \$ 400,000 | Senior | ARS | 0.3560% | 11/1/2011 | MS & ML |
| 11th | 02J | 606072GW0 | Taxable | \$ 300,000 | Senior | ARS | 1.1130% | 10/26/2011 | MS |
| 11th | 02K | 606072GX8 | Taxable | \$ 1,100,000 | Senior | ARS | 2.4180% | 11/3/2011 | MS & ML |
| 11th | 02L | 606072GY6 | Taxable | \$ 6,200,000 | Senior | ARS | 2.0760% | 11/17/2011 | MS |
| 11th | 02M | 606072GZ3 | Taxable | \$ 2,600,000 | Sub | ARS | 0.0000% | 11/16/2011 | MS & ML |
| 11th | 02N | 606072HA7 | Taxable | \$ 5,900,000 | Sub | ARS | 3.2730% | 10/26/2011 | MS & ML |
| 11th | 03A | 606072HC3 | Taxable | \$ 6,650,000 | Senior | ARS | 1.4710% | 11/4/2011 | MS & ML |
| 11th | 03B | 606072HD1 | Taxable | \$ 300,000 | Senior | ARS | 0.0000% | 11/9/2011 | MS |
| 11th | 03C | 606072HE9 | Taxable | \$ 850,000 | Senior | ARS | 1.7780% | 11/11/2011 | MS |
| 11th | 03D | 606072HF6 | Taxable | \$ 2,300,000 | Senior | ARS | 0.5710% | 11/4/2011 | MS |
| 11th | 03E | 606072HG4 | Taxable | \$ 24,850,000 | Senior | ARS | 0.7780% | 11/11/2011 | MS & ML |
| 11th | 03F | 606072HH2 | Taxable | \$ 1,400,000 | Senior | ARS | 1.5780% | 11/9/2011 | MS |
| 11th | 04B | 606072HK5 | Tax-Exempt | \$ 1,400,000 | Senior | ARS | 0.5600% | 10/26/2011 | MS |
| 11th | 04C | 606072HL3 | Tax-Exempt | \$ 19,600,000 | Senior | ARS | 0.5600% | 10/26/2011 | ML |
| 11th | 04D | 606072HM1 | Taxable | \$ 9,050,000 | Senior | ARS | 1.5780% | 11/10/2011 | MS |
| 11th | 04E | 606072HN9 | Taxable | \$ 27,250,000 | Senior | ARS | 1.7780% | 11/9/2011 | MS & ML |
| 11th | 04F | 606072HP4 | Taxable | \$ 36,650,000 | Senior | ARS | 1.7780% | 11/11/2011 | MS & ML |
| 11th | 04G | 606072HQ2 | Taxable | \$ 250,000 | Senior | ARS | 0.0000% | 11/16/2011 | MS |
| 11th | 04H | 606072HR0 | Taxable | \$ 9,350,000 | Senior | ARS | 1.1080% | 11/10/2011 | MS & ML |
| 11th | 04I | 606072HS8 | Taxable | \$ 2,200,000 | Senior | ARS | 0.8780% | 11/10/2011 | MS & ML |
| 11th | 04J | 606072HT6 | Taxable | \$ 200,000 | Senior | ARS | 1.1280% | 11/11/2011 | MS |
| 11th | 04K | 606072HU3 | Taxable | \$ 34,100,000 | Sub | ARS | 0.0000% | 11/9/2011 | MS & ML |
| Total | | | | \$ 659,550,000 | | ARS | 1.5607% | | |
| Libor Indexed Rate Note | | | | | | | | | |
| Resolution | Series | CUSIPS | T/TE | Bonds Outstanding | Senior/Sub | Bond Type | Interest Rate | Next Reset Date | |
| 11th | 06F1 | 606072JH0 | Taxable | \$ 100,000,000 | Senior | LIRN | 0.3694% | 11/1/2011 | |
| 11th | 06F2 | 606072JJ6 | Taxable | \$ 100,000,000 | Senior | LIRN | 0.3694% | 11/1/2011 | |
| 11th | 06F3 | 606072JK3 | Taxable | \$ 100,000,000 | Senior | LIRN | 0.3694% | 11/1/2011 | |
| 11th | 06F4 | 606072JL1 | Taxable | \$ 100,000,000 | Senior | LIRN | 0.3694% | 11/1/2011 | |
| 11th | 06F5 | 606072JM9 | Taxable | \$ 100,000,000 | Senior | LIRN | 0.3733% | 11/15/2011 | |
| 11th | 06F6 | 606072JN7 | Taxable | \$ 100,000,000 | Senior | LIRN | 0.3733% | 11/15/2011 | |
| 11th | 06F7 | 606072JP2 | Taxable | \$ 100,000,000 | Senior | LIRN | 0.3733% | 11/15/2011 | |
| 11th | 06F8 | 606072JQ0 | Taxable | \$ 50,000,000 | Senior | LIRN | 0.3733% | 11/15/2011 | |
| 091 TRUST | 091-1 | 606072KM7 | Taxable | \$ 39,076,820 | Senior | LIRN | 0.9118% | 11/25/2011 | |
| 091 TRUST | 091-2 | 606072KN5 | Taxable | \$ 118,300,000 | Senior | LIRN | 1.3618% | 11/25/2011 | |
| 2010-1 TRUST | 2010-1 | 606072KP0 | Taxable | \$ 621,072,955 | Senior | LIRN | 1.2618% | 11/25/2011 | |
| 2010-2 TRUST | 2010-2 | 606072KS4 | Taxable | \$ 682,898,327 | Senior | LIRN | 1.1618% | 11/25/2011 | |
| 2010-3 TRUST | 2010-3 | 606072KV7 | Taxable | \$ 441,105,711 | Senior | LIRN | 1.1618% | 11/25/2011 | |
| 2011-1 TRUST | 2011-1 | 606072KZ8 | Taxable | \$ 576,800,000 | Senior | LIRN | 1.2199% | 12/26/2011 | |
| Total | | | | \$ 3,229,253,814 | | LIRN | 1.0121% | | |
| Straight A Conduit Outstanding | | | | | | | | | |
| | | | | Outstanding | | | Interest Rate | Effective Through: | |
| | | | | 225,882,327 | | | 0.30420% | 9/30/2011 | |
| Total | | | | \$ 225,882,327 | | Conduit | 0.30420% | | |

| | | |
|-----------|------------------|---------|
| ARS | \$ 659,550,000 | 1.5607% |
| LIBOR | \$ 3,229,253,814 | 1.0121% |
| A CONDUIT | \$ 225,882,327 | 0.3042% |
| | \$ 4,114,686,141 | |

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|------------------|---------|
| WEIGHTED AVERAGE | 1.0612% |
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