

MOHELA Debt Outstanding by Mode as of 12/30/2011

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95A	606072DE3	Tax-Exempt	\$ 550,000	Senior	ARS	0.4550%	2/1/2012	MS
12th	95B	606072DF0	Tax-Exempt	\$ 50,550,000	Senior	ARS	0.4900%	1/4/2012	MS
12th	95C	606072DG8	Taxable	\$ 44,350,000	Senior	ARS	0.0000%	1/4/2012	MS
12th	95D	606072DH6	Taxable	\$ 39,350,000	Senior	ARS	0.0000%	1/11/2012	MS
12th	96H	606072DJ2	Taxable	\$ 55,000,000	Senior	ARS	0.0000%	1/18/2012	MS
12th	06I	606072JF4	Taxable	\$ 9,150,000	Senior	ARS	0.0650%	1/4/2012	MS
12th	06J	606072JG2	Taxable	\$ 55,375,000	Senior	ARS	0.0640%	1/6/2012	MS
11th	96I	606072DS2	Tax-Exempt	\$ 100,000	Senior	ARS	0.0230%	1/18/2012	MS
11th	96J	606072DT0	Tax-Exempt	\$ 350,000	Senior	ARS	0.4730%	1/25/2012	MS
11th	96K	606072DU7	Tax-Exempt	\$ 14,800,000	Sub	ARS	0.4730%	1/25/2012	MS
11th	97S	606072EL6	Tax-Exempt	\$ 13,150,000	Sub	ARS	0.4730%	1/11/2012	MS
11th	98X	606072EP7	Tax-Exempt	\$ 3,850,000	Sub	ARS	0.4380%	2/2/2012	MS
11th	99LL	606072FN1	Tax-Exempt	\$ 21,550,000	Sub	ARS	0.4730%	1/26/2012	MS
11th	99MM	606072FP6	Taxable	\$ 10,000,000	Senior	ARS	0.6510%	1/17/2012	MS & ML
11th	01A	606072GD2	Taxable	\$ 28,700,000	Senior	ARS	0.3400%	1/17/2012	MS & ML
11th	01C	606072GF7	Taxable	\$ 10,350,000	Senior	ARS	0.1440%	1/18/2012	MS & ML
11th	01D	606072GG5	Taxable	\$ 6,750,000	Senior	ARS	0.3100%	1/17/2012	MS & ML
11th	01E	606072GH3	Taxable	\$ 9,950,000	Senior	ARS	0.5640%	1/25/2012	MS & ML
11th	01UU	606072FZ4	Taxable	\$ 50,000	Senior	ARS	0.0000%	1/3/2012	MS
11th	01XX	606072GC4	Taxable	\$ 50,000	Sub	ARS	0.0280%	1/10/2012	MS
11th	02D	606072GQ3	Taxable	\$ 3,000,000	Senior	ARS	0.3140%	1/24/2012	MS & ML
11th	02G	606072GT7	Taxable	\$ 20,000,000	Senior	ARS	0.0460%	1/26/2012	ML
11th	02I	606072GV2	Taxable	\$ 100,000	Senior	ARS	0.0440%	1/24/2012	MS & ML
11th	02L	606072GY6	Taxable	\$ 5,000,000	Senior	ARS	0.0330%	1/12/2012	MS
11th	02M	606072GZ3	Taxable	\$ 200,000	Sub	ARS	0.0280%	1/11/2012	MS & ML
11th	02N	606072HA7	Taxable	\$ 5,100,000	Sub	ARS	0.0000%	1/18/2012	MS & ML
11th	03A	606072HC3	Taxable	\$ 100,000	Senior	ARS	0.0210%	1/3/2012	MS & ML
11th	03C	606072HE9	Taxable	\$ 800,000	Senior	ARS	0.0000%	1/6/2012	MS
11th	03D	606072HF6	Taxable	\$ 450,000	Senior	ARS	0.0000%	1/3/2012	MS
11th	03E	606072HG4	Taxable	\$ 22,550,000	Senior	ARS	0.0000%	1/6/2012	MS & ML
11th	03F	606072HH2	Taxable	\$ 500,000	Senior	ARS	0.1720%	1/4/2012	MS
11th	04C	606072HL3	Tax-Exempt	\$ 4,600,000	Senior	ARS	0.4900%	1/4/2012	ML
11th	04D	606072HM1	Taxable	\$ 4,950,000	Senior	ARS	0.0000%	1/5/2012	MS
11th	04E	606072HN9	Taxable	\$ 26,750,000	Senior	ARS	0.2890%	1/4/2012	MS & ML
11th	04F	606072HP4	Taxable	\$ 31,500,000	Senior	ARS	0.0000%	1/6/2012	MS & ML
11th	04H	606072HR0	Taxable	\$ 9,350,000	Senior	ARS	0.3050%	1/5/2012	MS & ML
11th	04I	606072HS8	Taxable	\$ 2,000,000	Senior	ARS	0.0000%	1/5/2012	MS & ML
11th	04K	606072HU3	Taxable	\$ 34,100,000	Sub	ARS	0.0000%	1/4/2012	MS & ML
Total				\$ 545,025,000		ARS	0.1740%		

Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
11th	06F1	606072JH0	Taxable	\$ 100,000,000	Senior	LIRN	0.4002%	1/3/2011	
11th	06F2	606072JJ6	Taxable	\$ 100,000,000	Senior	LIRN	0.4002%	1/3/2011	
11th	06F3	606072JK3	Taxable	\$ 100,000,000	Senior	LIRN	0.4002%	1/3/2011	
11th	06F4	606072JL1	Taxable	\$ 100,000,000	Senior	LIRN	0.4002%	1/3/2011	
11th	06F5	606072JM9	Taxable	\$ 100,000,000	Senior	LIRN	0.4083%	1/16/2012	
11th	06F6	606072JN7	Taxable	\$ 100,000,000	Senior	LIRN	0.4083%	1/16/2012	
11th	06F7	606072JP2	Taxable	\$ 100,000,000	Senior	LIRN	0.4083%	1/16/2012	
11th	06F8	606072JQ0	Taxable	\$ 50,000,000	Senior	LIRN	0.4083%	1/16/2012	
091 TRUST	091-1	606072KM7	Taxable	\$ 32,940,980	Senior	LIRN	1.1003%	2/27/2012	
091 TRUST	091-2	606072KN5	Taxable	\$ 118,300,000	Senior	LIRN	1.5503%	2/27/2012	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 593,262,949	Senior	LIRN	1.4503%	2/27/2012	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 659,797,600	Senior	LIRN	1.3503%	2/27/2012	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 423,267,684	Senior	LIRN	1.3503%	2/27/2012	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 550,930,670	Senior	LIRN	1.4238%	3/26/2012	
Total				\$3,128,499,884		LIRN	1.1603%		

Straight A Conduit Outstanding									
				Outstanding			Interest Rate	Effective Through:	
				219,606,114			0.23529%	12/31/2011	
Total				\$ 219,606,114		Conduit	0.23529%		

ARS	\$ 545,025,000	0.1740%
LIBOR	\$3,128,499,884	1.1603%
A CONDUIT	\$ 219,606,114	0.2353%
	\$3,893,130,998	

WEIGHTED AVERAGE	0.9700%
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