



Financial Summary

Period Ended September 30, 2012
Unaudited, Non GAAP, Non GASB

2012-1 Trust Indenture

Assets: \$245,216,675
Loans: \$226,291,562
Bonds Outstanding:
\$231,891,928

Unamortized COI: \$1,645,215
YTD Inc.: \$363,261
Parity 8/31/12: 102.77%
A/L: 104.32%
Other:
No Recycling
1 Month LIBOR + 0.83%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

Assets: \$3,798,244,592
Net Position: \$292,474,995
Liabilities: \$3,505,769,597
Loans Owned: \$3,432,654,183
YTD Income: (\$2,837,583) *
YTD Expenses as % of loans owned & serviced: 0.24%
Unamortized COI: \$20,161,976
Unamortized Premiums: \$1,427,860
Arbitrage Rebate: \$2,637,385
Equity Ratio: 7.70%
ROAA: (0.29%)
Lender Loans Serviced: \$202,375,478
Weighted Average Tax-Exempt Rate: 0.63%
Weighted Average Taxable Rate: 1.15%
Weighted Average Total Rate: 1.14%
Bonds Outstanding Taxable: \$3,350,364,582
Bonds Outstanding Tax-Exempt: \$104,450,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
Federal Borrowers Serviced: 894,923
Federal Asset Principal Serviced: \$16,339,861,301
Current Month Avg Federal Asset Revenue per Federal Borrower Serviced: \$2.27

General Fund Total

Loans: \$2,061,023
Assets: \$2,361,830

2011-1 Trust Indenture

Assets: \$498,968,571
Loans: \$471,024,523
Bonds Outstanding:
\$467,637,423
Bond Discount: (\$4,570,426)
Unamortized COI: \$3,249,443
YTD Inc.: (\$211,671)
Parity 8/31/12: 104.02%
A/L: 106.40%
Other:
No Recycling
3 Month LIBOR + 0.85%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

*Includes \$5 million for Access Missouri Program and \$1.8 million for MSF

11th General Resolution Trust Estate

Assets: \$971,659,802
Loans: \$846,930,002
Bonds Outstanding:
\$893,500,000
Unamortized COI:
\$1,064,927

YTD Inc.: \$904,929
Parity 9/30/12: 107.46%
Senior Parity: 119.87%
A/L: 107.34%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

12th General Resolution Trust Estate

Assets: \$294,202,146
Loans: \$242,315,389
Bonds Outstanding:
\$254,325,000
Unamortized COI:
\$996,219

YTD Inc.: \$939,481
Parity 9/30/12: 104.68%
A/L: 115.34%
Other:
Recycling Ended 6/1/08
ARS
78.7% Cash Loans
AMBAC Insured

S&A Draw: 0.75%

2009-1 Trust Indenture

Assets: \$155,659,130
Loans: \$144,541,664
Bonds Outstanding:
\$139,161,181
Unamortized COI:
\$1,439,005

YTD Inc.: \$30,558
Parity 7/31/12: 107.82%
A/L: 110.30%
Other:
No Recycling
A1 3 Mo LIBOR+0.60%
A2 3 Mo LIBOR+1.05%
Full Turbo

S&A Draw: 0.55%

2010-1 Trust Indenture

Assets: \$582,806,470
Loans: \$536,914,975
Bonds Outstanding:
\$518,941,173
Unamortized COI:
\$3,553,250

YTD Inc.: \$317,382
Parity 7/31/12: 108.72%
A/L: 110.83%
Other:
No Recycling
3 Month LIBOR + 0.95%

S&A Draw: 0.85%

2010-2 Trust Indenture

Assets: \$638,212,935
Loans: \$587,692,794
Bonds Outstanding:
\$577,331,997
Unamortized COI:
\$5,259,368

YTD Inc.: \$453,806
Parity 7/31/12: 107.02%
A/L: 109.12%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%

2010-3 Trust Indenture

Assets: \$409,261,889
Loans: \$374,882,251
Bonds Outstanding:
\$372,025,880
Unamortized COI:
\$2,954,548

YTD Inc.: (\$131,783)
Parity 7/31/12: 106.41%
A/L: 108.29%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%