

MOHELA Debt Outstanding by Mode 10/19/12

Auction Rate Debt

Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95A	606072DE3	Tax-Exempt	\$ 550,000	Senior	ARS	0.0530%	11/7/2012	MS
12th	95B	606072DF0	Tax-Exempt	\$ 50,550,000	Senior	ARS	0.8750%	11/14/2012	MS
12th	95C	606072DG8	Taxable	\$ 44,350,000	Senior	ARS	0.0500%	11/14/2012	MS
12th	95D	606072DH6	Taxable	\$ 39,350,000	Senior	ARS	0.0790%	11/21/2012	MS
12th	96H	606072DJ2	Taxable	\$ 55,000,000	Senior	ARS	0.1400%	10/24/2012	MS
12th	06I	606072JF4	Taxable	\$ 9,150,000	Senior	ARS	1.7120%	11/7/2012	MS
12th	06J	606072JG2	Taxable	\$ 55,375,000	Senior	ARS	1.7280%	11/9/2012	MS
11th	96K	606072DU7	Tax-Exempt	\$ 14,800,000	Sub	ARS	0.5780%	10/31/2012	MS
11th	97S	606072EL6	Tax-Exempt	\$ 13,150,000	Sub	ARS	0.6300%	11/21/2012	MS
11th	98X	606072EP7	Tax-Exempt	\$ 3,850,000	Sub	ARS	0.5600%	11/8/2012	MS
11th	99LL	606072FN1	Tax-Exempt	\$ 21,550,000	Sub	ARS	0.5780%	11/1/2012	MS
11th	99MM	606072FP6	Taxable	\$ 10,000,000	Senior	ARS	0.0890%	10/23/2012	MS & ML
11th	01A	606072GD2	Taxable	\$ 24,300,000	Senior	ARS	2.7900%	10/23/2012	MS & ML
11th	01XX	606072GC4	Taxable	\$ 50,000	Sub	ARS	0.0000%	11/13/2012	MS
11th	02M	606072GZ3	Taxable	\$ 100,000	Sub	ARS	0.0000%	11/14/2012	MS & ML
11th	02N	606072HA7	Taxable	\$ 5,100,000	Sub	ARS	0.0000%	10/24/2012	MS & ML
11th	04F	606072HP4	Taxable	\$ 16,500,000	Senior	ARS	0.0790%	11/9/2012	MS & ML
11th	04K	606072HU3	Taxable	\$ 34,100,000	Sub	ARS	0.0000%	11/7/2012	MS & ML
Total				\$ 397,825,000		ARS	0.6789%		

Libor Indexed Rate Note

Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
11th	06F1	606072JH0	Taxable	\$ 100,000,000	Senior	LIRN	0.3445%	11/1/2012	
11th	06F2	606072JJ6	Taxable	\$ 100,000,000	Senior	LIRN	0.3445%	11/1/2012	
11th	06F3	606072JK3	Taxable	\$ 100,000,000	Senior	LIRN	0.3445%	11/1/2012	
11th	06F4	606072JL1	Taxable	\$ 100,000,000	Senior	LIRN	0.3445%	11/1/2012	
11th	06F5	606072JM9	Taxable	\$ 100,000,000	Senior	LIRN	0.3440%	11/15/2012	
11th	06F6	606072JN7	Taxable	\$ 100,000,000	Senior	LIRN	0.3440%	11/15/2012	
11th	06F7	606072JP2	Taxable	\$ 100,000,000	Senior	LIRN	0.3440%	11/15/2012	
11th	06F8	606072JQ0	Taxable	\$ 50,000,000	Senior	LIRN	0.3440%	11/15/2012	
091 TRUST	091-1	606072KM7	Taxable	\$ 20,861,181	Senior	LIRN	1.0269%	11/26/2012	
091 TRUST	091-2	606072KN5	Taxable	\$ 118,300,000	Senior	LIRN	1.4769%	11/26/2012	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 518,941,173	Senior	LIRN	1.3769%	11/26/2012	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 577,331,997	Senior	LIRN	1.2769%	11/26/2012	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 372,025,880	Senior	LIRN	1.2769%	11/26/2012	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 467,637,424	Senior	LIRN	1.2193%	12/26/2012	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 231,891,928	Senior	LIRN	1.0465%	10/25/2012	
Total				\$ 3,056,989,584		LIRN	1.0448%		

ARS	\$ 397,825,000	0.6789%
LIBOR	\$ 3,056,989,584	1.0448%
	\$ 3,454,814,584	

WEIGHTED AVERAGE	1.0026%
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