



Financial Summary

Period Ended November 30, 2012
Unaudited, Non GAAP, Non GASB

Adjusted for changes related to adoption of GASB 65

**2012-1
Trust Indenture**

Assets: \$236,543,773
Loans: \$220,886,263
Bonds Outstanding:
\$224,756,083

YTD Inc.: \$400,410
Parity 9/30/12: 102.85%
A/L: 103.73%
Other:
No Recycling
1 Month LIBOR + 0.83%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

General Fund Total

Loans: \$2,755,873
Assets: \$3,962,830

Assets: \$3,648,876,549
Net Position: \$274,709,556
Liabilities: \$3,374,166,992
Loans Owned: \$3,366,065,263
YTD Income: \$180,624 *
YTD Expenses as % of loans owned & serviced: 0.23%
Unamortized Premiums: \$1,258,052
Arbitrage Rebate: \$2,637,385
Equity Ratio: 7.58%
ROAA: 0.01%
Lender Loans Serviced: \$197,862,724
Weighted Average Tax-Exempt Rate: 0.74%
Weighted Average Taxable Rate: 1.04%
Weighted Average Total Rate: 1.03%
Bonds Outstanding Taxable: \$3,229,430,112
Bonds Outstanding Tax-Exempt: \$104,450,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
Federal Borrowers Serviced: 995,986
Federal Asset Principal Serviced: \$18,054,161,598
Current Month Avg Federal Asset Revenue per Federal Borrower Serviced: \$2.26

*Includes \$5 million for Access Missouri Program and \$1.8 million for MSF

**2011-1
Trust Indenture**

Assets: \$495,750,287
Loans: \$460,382,459
Bonds Outstanding:
\$467,637,423
Bond Discount: (\$4,538,353)

YTD Inc.: (\$254,184)
Parity 8/31/12: 104.02%
A/L: 105.69%
Other:
No Recycling
3 Month LIBOR + 0.85%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

**11th General Resolution
Trust Estate**

Assets: \$938,229,805
Loans: \$831,643,685
Bonds Outstanding:
\$867,000,000

YTD Inc.: \$2,657,260
Parity 11/30/12: 107.24%
Senior Parity: 120.05%
A/L: 107.01%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

**12th General Resolution
Trust Estate**

Assets: \$293,945,441
Loans: \$238,685,187
Bonds Outstanding:
\$254,325,000

YTD Inc.: \$1,636,316
Parity 11/30/12: 104.72%

A/L: 115.21%
Other:
Recycling Ended 6/1/08
ARS
78.9% Cash Loans
AMBAC Insured

S&A Draw: 0.75%

**2009-1
Trust Indenture**

Assets: \$147,095,261
Loans: \$141,898,710
Bonds Outstanding:
\$132,507,174

YTD Inc.: \$42,623
Parity 11/30/12: 108.96%

A/L: 109.77%
Other:
No Recycling
A1 3 Mo LIBOR+0.60%
A2 3 Mo LIBOR+1.05%
Full Turbo

S&A Draw: 0.55%

**2010-1
Trust Indenture**

Assets: \$548,250,820
Loans: \$525,927,805
Bonds Outstanding:
\$489,437,195

YTD Inc.: \$550,273
Parity 11/30/12: 109.99%

A/L: 110.84%
Other:
No Recycling
3 Month LIBOR + 0.95%

S&A Draw: 0.85%

**2010-2
Trust Indenture**

Assets: \$600,676,848
Loans: \$576,667,897
Bonds Outstanding:
\$546,580,013

YTD Inc.: \$817,874
Parity 11/30/12: 107.90%

A/L: 108.76%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%

**2010-3
Trust Indenture**

Assets: \$384,421,483
Loans: \$367,217,385
Bonds Outstanding:
\$351,637,224

YTD Inc.: (\$225,155)
Parity 11/30/12: 107.16%

A/L: 107.93%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%