

**MOHELA Debt Outstanding by Mode as of 6/07/13**

| Auction Rate Debt       |        |           |         |                         |            |             |                |                      |               |
|-------------------------|--------|-----------|---------|-------------------------|------------|-------------|----------------|----------------------|---------------|
| Resolution              | Series | CUSIPS    | T/TE    | Bonds Outstanding       | Senior/Sub | Bond Type   | Interest Rate  | Next Settlement Date | Broker Dealer |
| 12th                    | 95C    | 606072DG8 | Taxable | \$ 44,350,000           | Senior     | ARS         | 0.0000%        | 6/12/2013            | MS            |
| 12th                    | 95D    | 606072DH6 | Taxable | \$ 39,350,000           | Senior     | ARS         | 0.0000%        | 6/19/2013            | MS            |
| 12th                    | 96H    | 606072DJ2 | Taxable | \$ 55,000,000           | Senior     | ARS         | 0.0000%        | 6/26/2013            | MS            |
| 12th                    | 06I    | 606072JF4 | Taxable | \$ -                    | Senior     | ARS         | 1.7050%        | 6/19/2013            | MS            |
| 12th                    | 06J    | 606072JG2 | Taxable | \$ 16,375,000           | Senior     | ARS         | 1.7060%        | 6/21/2013            | MS            |
| <b>Total</b>            |        |           |         | <b>\$ 155,075,000</b>   |            | <b>ARS</b>  | <b>0.1801%</b> |                      |               |
| Libor Indexed Rate Note |        |           |         |                         |            |             |                |                      |               |
| Resolution              | Series | CUSIPS    | T/TE    | Bonds Outstanding       | Senior/Sub | Bond Type   | Interest Rate  | Next Reset Date      |               |
| 11th                    | 06F1   | 606072JH0 | Taxable | \$ 100,000,000          | Senior     | LIRN        | 0.3462%        | 7/1/2013             |               |
| 11th                    | 06F2   | 606072JJ6 | Taxable | \$ 100,000,000          | Senior     | LIRN        | 0.3462%        | 7/1/2013             |               |
| 11th                    | 06F3   | 606072JK3 | Taxable | \$ 100,000,000          | Senior     | LIRN        | 0.3462%        | 7/1/2013             |               |
| 11th                    | 06F4   | 606072JL1 | Taxable | \$ 100,000,000          | Senior     | LIRN        | 0.3462%        | 7/1/2013             |               |
| 11th                    | 06F5   | 606072JM9 | Taxable | \$ 100,000,000          | Senior     | LIRN        | 0.3292%        | 6/17/2013            |               |
| 11th                    | 06F6   | 606072JN7 | Taxable | \$ 100,000,000          | Senior     | LIRN        | 0.3292%        | 6/17/2013            |               |
| 11th                    | 06F7   | 606072JP2 | Taxable | \$ 100,000,000          | Senior     | LIRN        | 0.3292%        | 6/17/2013            |               |
| 11th                    | 06F8   | 606072JQ0 | Taxable | \$ 50,000,000           | Senior     | LIRN        | 0.3292%        | 6/17/2013            |               |
| 091 TRUST               | 091-1  | 606072KM7 | Taxable | \$ 6,378,589            | Senior     | LIRN        | 0.8728%        | 8/26/2013            |               |
| 091 TRUST               | 091-2  | 606072KN5 | Taxable | \$ 118,300,000          | Senior     | LIRN        | 1.3228%        | 8/26/2013            |               |
| 2010-1 TRUST            | 2010-1 | 606072KP0 | Taxable | \$ 456,454,879          | Senior     | LIRN        | 1.2228%        | 8/26/2013            |               |
| 2010-2 TRUST            | 2010-2 | 606072KS4 | Taxable | \$ 505,157,346          | Senior     | LIRN        | 1.1228%        | 8/26/2013            |               |
| 2010-3 TRUST            | 2010-3 | 606072KV7 | Taxable | \$ 324,291,233          | Senior     | LIRN        | 1.1228%        | 8/26/2013            |               |
| 2011-1 TRUST            | 2011-1 | 606072KZ8 | Taxable | \$ 430,618,719          | Senior     | LIRN        | 1.1341%        | 6/25/2013            |               |
| 2012-1 TRUST            | 2012-1 | 606072LA2 | Taxable | \$ 201,866,353          | Senior     | LIRN        | 1.0233%        | 6/25/2013            |               |
| 2013-1 TRUST            | 2013-1 | 606072LB0 | Taxable | \$ 956,200,000          | Senior     | LIRN        | 0.8287%        | 6/25/2013            |               |
| <b>Total</b>            |        |           |         | <b>\$ 3,749,267,120</b> |            | <b>LIRN</b> | <b>0.9048%</b> |                      |               |

|       |                  |         |
|-------|------------------|---------|
| ARS   | \$ 155,075,000   | 0.1801% |
| LIBOR | \$ 3,749,267,120 | 0.9048% |
|       | \$ 3,904,342,120 |         |

|                  |         |
|------------------|---------|
| WEIGHTED AVERAGE | 0.8760% |
|------------------|---------|