

MOHELA Debt Outstanding by Mode as of 02/14/14

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 40,850,000	Senior	ARS	0.0580%	3/19/2014	MS
12th	95D	606072DH6	Taxable	\$ 36,300,000	Senior	ARS	15.2470%	2/19/2014	MS
12th	96H	606072DJ2	Taxable	\$ 39,250,000	Senior	ARS	15.2690%	2/26/2014	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	Senior	ARS	0.0000%	2/28/2014	MS
Total				\$ 132,775,000		ARS	8.7000%		

Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
091 TRUST	091-2	606072KN5	Taxable	\$ 116,801,434	Senior	LIRN	1.2876%	2/25/2014	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 426,200,260	Senior	LIRN	1.1876%	2/25/2014	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 465,374,313	Senior	LIRN	1.0876%	2/25/2014	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 297,831,903	Senior	LIRN	1.0876%	2/25/2014	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 378,638,643	Senior	LIRN	1.0959%	3/25/2014	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 177,228,128	Senior	LIRN	0.9880%	2/25/2014	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 875,753,415	Senior	LIRN	0.7080%	2/25/2014	
Total				\$ 2,737,828,095		LIRN	0.9850%		

ARS	\$ 132,775,000	8.7000%
LIBOR	\$ 2,737,828,095	0.9850%
	\$ 2,870,603,095	

WEIGHTED AVERAGE	1.3418%
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